

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person* SILVERS Daniel B. (Last) (First) (Middle) C/O LEISURE ACQUISITION CORP., 250 WEST 57TH STREET, SUITE 2223 (Street) NEW YORK, NY 10107 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 12/01/2017	3. Issuer Name and Ticker or Trading Symbol Leisure Acquisition Corp. [LACQ]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chief Executive Officer	5. If Amendment, Date Original Filed(Month/Day/Year)
		6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	1,660,071 (1)	I	See Footnote (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SILVERS Daniel B. C/O LEISURE ACQUISITION CORP., 250 WEST 57TH STREET, SUITE 2223 NEW YORK, NY 10107	X	X	Chief Executive Officer	
MLCP GLL Funding LLC C/O MATTHEWS LANE CAPITAL PARTNERS LLC, 250 WEST 57TH STREET, SUITE 2223 NEW YORK,, NY 10107				Sponsor Affiliate of the Co.
Mathews Lane Capital Partners LLC 250 WEST 57TH STREET SUITE 2223 NEW YORK,, NY 10107				Sponsor of the Company

Signatures

/s/ Daniel B. Silvers		12/01/2017
**Signature of Reporting Person		Date
/s/ Daniel B. Silvers, Managing Member of Mathews Lane Capital Partners, the manager of MLCP GLL Funding LLC		12/01/2017
**Signature of Reporting Person		Date
/s/ Daniel B. Silvers, Managing Member of Mathews Lane Capital Partners LLC		12/01/2017

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Includes an aggregate of 171,833 shares held by MLCP GLL Funding LLC, an affiliate of the sponsor of the Company (the "Sponsor Affiliate") and Matthews Lane Capital Partners LLC, a sponsor of the Company (the "Sponsor") that are subject to forfeiture to the extent that the underwriters' overallocation in the Company's initial public offering is not fully exercised. Includes an aggregate of 359,869 shares that are expected to be forfeited upon consummation of the Company's initial public offering pursuant to the securities subscription agreement by and between each reporting person and the Company.

(1) Represents 1,283,263 shares of common stock held by the Sponsor Affiliate. Represents 376,808 shares of common stock held by the Sponsor. The shares held by the Sponsor Affiliate and the Sponsor are beneficially owned by Daniel B. Silvers, who has sole voting and dispositive power over the shares held by the Sponsor Affiliate and the Sponsor. Mr. Silvers owns all of the membership interests in the Sponsor Affiliate and the Sponsor. Mr. Silvers disclaims beneficial ownership over any securities owned by the Sponsor and the Sponsor Affiliate in which he does not have any pecuniary interest.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.