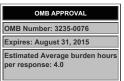
#### FORM D

Notice of Exempt Offering of Securities

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) 🔽 None	Entity Type
0001716947	Leisure Acquisition Corp.	Corporation
Name of Issuer	Leisure Acquisition Corp.	C Limited Partnership
Ensysce Biosciences, Inc.		C Limited Liability Company
Jurisdiction of Incorporation/Organization	_	C General Partnership
DELAWARE	]	C Business Trust
Year of Incorporation/Organizati	on	C Other
<ul> <li>Over Five Years Ago</li> </ul>		
C Within Last Five Years (Specify Year)		

○ Yet to Be Formed

 2. Principal Place of Business and Contact Information

 Name of Issuer

 Ensysce Biosciences, Inc.

 Street Address 1

 Street Address 2

7946 IVANHOE AVE,		JITE 201	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
LA JOLLA	CALIFORNIA	92037	(858) 263-4196

# 3. Related Persons

Last Name	First Name		Middle Name
Kirkpatrick	D		Lynn
Street Address 1 7946 Ivanhoe Ave, Suite 201		Street Address 2	
City La Jolla	State/Province/Cour	ntry	ZIP/Postal Code 92037
Relationship: Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary	7)		

Last Name First Name Middle Name Gower Bob Street Address 1 Street Address 2 7946 Ivanhoe Ave, Suite 201 City State/Province/Country ZIP/Postal Code La Jolla CALIFORNIA 92037 Director **Relationship:** Executive Officer Promoter

Clarification of Response (if Necessary)

Last Name		First Name			Middle	Name
Chang	William		]			
Street Address 1			St	treet Address 2	1	
7946 Ivanhoe Ave, Su	1ite 201		Г			
City		State/Province/	Count	rv	ZIP/Po	stal Code
La Jolla		CALIFORNI			92037	
		CALIFORIT			12037	
Relationship:	Execu	tive Officer		Director		Promoter
Clarification of Response	e (if Necessar	y)				
Last Name		First Name			Middle	Name
Benton		Andrew			]	
Street Address 1			S	treet Address 2	-	
7946 Ivanhoe Ave, Su	uite 201		Г			
City		State/Province/	ے Count	ry	ZIP/Po	stal Code
La Jolla		CALIFORNI		- 3	92037	
			-		12007	
Relationship:	Execu	tive Officer	2	Director		Promoter
Clarification of Response	e (if Necessar	y)				·
Last Name		First Name			Middle	Name
Martin		Steve				
Street Address 1			St	treet Address 2		
7946 Ivanhoe Ave, Su	uite 201					
City		State/Province/	Count	ry	ZIP/Po	stal Code
La Jolla		CALIFORNI	A		92037	
Relationship:	Execu	tive Officer		Director		Promoter
Clarification of Response	e (if Necessar	y)				
Last Name		First Name			Middle	Name
Levin		Adam			]	
Street Address 1			6	treet Address 2	]	
Street Audress 1						
704C Israel and Arrow St	-: 201	]	ſ			]
7946 Ivanhoe Ave, Su	1ite 201	State (Drussin eq/			710/0	tel Code
City	1ite 201	State/Province/	Count			stal Code
<u> </u>	uite 201	State/Province/0	Count		ZIP/Po: 92037	
City	1		Count A			
City La Jolla	Execu	CALIFORNIA	Count A	ry]		
City La Jolla Relationship: Clarification of Response	Execu	tive Officer	Count A	ry]	92037	Promoter Promoter
City La Jolla Relationship:	Execu	CALIFORNIA	Count A	ry]		Promoter Promoter

	iite 201					
City		State/Province	/Country	ZIP/Pos	tal Code	
La Jolla		CALIFORN	[A	92037		
Relationship:	Execut	ive Officer	Directo	r	Promoter	
Clarification of Response	e (if Necessary	<i>i</i> )				
Last Name		First Name		Middle	Name	
Humphrey		David				
Street Address 1			Street Addre	ess 2		
7946 Ivanhoe Ave, Su	iite 201					
City		State/Province	/Country	ZIP/Pos	tal Code	
La Jolla		CALIFORN	[A	92037		
Relationship:	Execut	ive Officer	Directo	r	Promoter	
	GENegosan	````				
Clarification of Response	e (II Necessary	7)				
Clarification of Response	e (II Necessary	7)				
	e (ii Tvecessar y	') First Name		Middle	Name	
-		, 		Middle I	Name	
Last Name		First Name	Street Addro		Name	
Last Name		First Name	Street Addre		Name	
Last Name Rauch Street Address 1 7946 Ivanhoe Ave, Su		First Name				
Street Address 1		First Name	/Country	ess 2		
Last Name Rauch Street Address 1 7946 Ivanhoe Ave, Su City		First Name	/Country	ess 2 ZIP/Pos		
Last Name Rauch Street Address 1 7946 Ivanhoe Ave, Su City		First Name	/Country	ZIP/Pos 2007		

# 4. Industry Group

# C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

- C Biotechnology
- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- **Other Health Care** 
  - - C Telecommunications

### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

### 5. Issuer Size

#### Health Care

- C Manufacturing
  - Real Estate
  - C Commercial
  - C Construction
  - C **REITS & Finance**
  - C Residential
  - C Other Real Estate

- C Other Technology

C Computers

#### C Other

# C Retailing

C Restaurants

Technology

#### **Revenue Range**

- C No Revenues
- C \$1 \$1,000,000
- C \$1,000,001 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$100,000,000
- Over \$100,000,000
- O Decline to Disclose
- C Not Applicable

#### Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- C \$1 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
- C \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

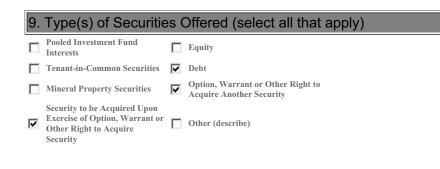
<ol><li>Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)</li></ol>					
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505				
Rule 504 (b)(1)(i)	Rule 506(b)				
Rule 504 (b)(1)(ii)	Rule 506(c)				
Rule 504 (b)(1)(iii)					
	Investment Company Act Section 3(c)				

7.	Type of Fi	ling		
•	New Notice	Date of First Sale	2022-06-30	First Sale Yet to Occur
	Amendment			

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

C Yes © No



10. Business Combination Trans	action
Is this offering being made in connection with a busines transaction, such as a merger, acquisition or exchange of	
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside s	0 USD
12. Sales Compensation	
Recipient	Recipient CRD Number
Lake Street Capital Markets, LLC	164447

(Associated) Broker or Dealer 🔲 None	(Associated) Broker or Dealer CRD Number
Lake Street Capital Markets, LLC	164447
Street Address 1	Street Address 2
920 2ND AVENUE, S., SUITE 700	
City	State/Province/Country ZIP/Postal Code
MINNEAPOLIS	MINNESOTA 55402
State(s) of Solicitation 🔲 All States	Foreign/Non-US
NEW YORK	

# 13. Offering and Sales Amounts

Total Offering Amount \$ 8480000 USD 🔲 Indefinite					
Total Amount Sold \$ 4240000 USD					
Total Remaining to be \$ 4240000 USD  [ Indefinite					
Clarification of Response (if Necessary)					
Amounts include an original issue discount in the amount of six percent (6%).					
14. Investors					
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:					
15. Sales Commissions & Finders' Fees Expenses					
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.					
Sales Commissions \$ 0 USD Estimate					
Finders' Fees \$ 200000 USD Estimate					
Clarification of Response (if Necessary)					

# 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$	0	USD 🗖 Estim	ate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ensysce Biosciences, Inc.	/s/ Lynn Kirkpatrick	Dr. Lynn Kirkpatrick	President and CEO	2022-07-08