

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Leisure Acquisition Corp.

(Exact name of Registrant as specified in its charter)

Delaware

(State of incorporation or organization)

82-2755287

(I.R.S. Employer Identification No.)

**250 West 57th Street, Suite 2223
New York, New York**

(Address of principal executive offices)

10107

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Units, each consisting of one share of Common Stock, \$0.0001 par value, and one-half of one Warrant	The NASDAQ Stock Market LLC
Common Stock, par value \$0.0001 per share	The NASDAQ Stock Market LLC
Warrants, each whole warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share	The NASDAQ Stock Market LLC

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), please check the following box.

Securities Act registration statement file number to which this form relates: **333-221330**.

Securities to be registered pursuant to Section 12(g) of the Act:

N/A

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are units, common stock, par value \$0.0001 per share, and warrants to purchase common stock, of Leisure Acquisition Corp. (the "Registrant"). The description of the units, common stock and warrants set forth under the heading "Description of Securities" in the Registrant's prospectus forming part of its Registration Statement on Form S-1 (File No. 333-221330), originally filed with the Securities and Exchange Commission on November 3, 2017, as thereafter amended and supplemented from time to time (the "Registration Statement") to which this Form 8-A relates is incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that is subsequently filed is hereby also incorporated by reference herein.

Item 2. Exhibits.

The following exhibits have been filed as exhibits to the Registration Statement, as amended, and are incorporated herein by reference:

Exhibit No.	Description
3.1	Certificate of Incorporation (incorporated by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form S-1 (File No. 333-221330), filed with the Securities and Exchange Commission on November 3, 2017).
3.2	Form of Amended and Restated Certificate of Incorporation (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-1 (File No. 333-221330), filed with the Securities and Exchange Commission on November 3, 2017).
3.3	Bylaws (incorporated by reference to Exhibit 3.3 to the Registrant's Registration Statement on Form S-1 (File No. 333-221330), filed with the Securities and Exchange Commission on November 3, 2017).
4.1	Specimen Unit Certificate (incorporated by reference to Exhibit 4.1 to the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 3, 2017).
4.2	Specimen Common Stock Certificate (incorporated by reference to Exhibit 4.2 to the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 3, 2017).
4.3	Specimen Warrant Certificate (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 3, 2017).

- 4.4 Form of Warrant Agreement between Continental Stock Transfer & Trust Company and the Registrant (incorporated by reference to Exhibit 4.4 filed with the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 28, 2017).
- 10.1 Form of Investment Management Trust Agreement between Continental Stock Transfer & Trust Company and the Registrant (incorporated by reference to Exhibit 10.12 filed with the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 28, 2017).
- 10.2 Form of Registration Rights Agreement between the Registrant and certain security holders (incorporated by reference to Exhibit 10.13 filed with the Registrant's Registration Statement on Form S-1 (File No. 221330), filed with the Securities and Exchange Commission on November 28, 2017).
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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: November 28, 2017

Leisure Acquisition Corp.

By: /s/ Daniel B. Silvers

Name: Daniel B. Silvers

Title: Chief Executive Officer
